

Capital Fund and HUD's New Guidebook

August 2 - 3, 2016, Park Inn, Indiana, PA

No foolin'!! On April 1 this year, HUD finally issued the NEW Capital Fund Guidebook! In response, WPHDA is bringing back William Thorson to familiarize you with the new guidebook and how to implement its provisions. Key new issues include:

- ▶ Decoupling the Capital Fund (CF) submission from the PHA Plan submission.
- ▶ Transition from Replacement Housing Factor to Demolition Disposition Transitional Funding.
- ▶ New requirements for the completion of a physical needs assessment.
- ▶ Focus on strategic planning to assist PHAs in deciding their future housing portfolio.
- ▶ Simplification of the CF mixed finance process.
- ▶ Exceptions to the total development limits.
- ▶ Energy Performance Information Center - proposed CF enhancements.

(See seminar agenda on reverse side.)

Mr. Thorson, is a nationally-recognized expert in affordable housing and an experienced trainer. He formerly served as the Director of HUD's HQ Office of Capital Improvements, among other positions. Since retiring from HUD, he has continued to assist HUD, as a senior consultant, with the implementation of the Capital Fund Final Rule, the CF Guidebook and CF Green Physical Needs Assessment. He also trains for NAHRO and other national companies.

Seminar Cost

WPHDA members: **\$320/person**
Non-members: **\$340/person**

(Fee includes course materials, breaks, and lunches on both days.)

Hotel Reservation

Deadline: Monday, July 25

Park Inn by Radisson, Indiana
1395 Wayne Avenue
Indiana, PA 15701

A special group rate of \$89 per night plus taxes is available until the deadline. Call the hotel at **724-463-3561** and the online link is www.parkinn.com/indiana/hotel-deals/wpadir.

(Tax-exempt agencies must present their certificates when checking in.)

Seminar Registration

Due: Wednesday, July 20

Return enclosed registration form with check payable to Western Pennsylvania Housing Directors Association.

Questions? Please contact Julie Kascal at 412.661.0591 or events@wphda.org



Western Pennsylvania Housing Directors Association

Capital Fund and HUD's New Guidebook

Agenda

8:30 a.m. to 4:30 p.m. both days
(Registration starts at 8:00 a.m. on first day)

DAY ONE

Welcome and Introductions

Chapter 1: Background and Introduction

Chapter 2: Eligible/Ineligible Activities and Cost Limits

(Break 10:15 a.m.)

Chapter 3: Planning, Annual Submission, and CF Distribution

(Lunch 12:00 - 1:00 p.m.)

Chapter 4: Capital Fund Formula Calculation

Chapter 5: RHF and DDTF

(Break 2:30 p.m.)

**Chapter 8: Emergency/Natural Disaster/
Safety-Security Grants**

**Energy Performance and Information Center
(EPIC)**

End of Day One

(After class, Mr. Thorson will assist with any individual questions.)

DAY TWO

Chapter 6: General Program Requirements and Implementation

(Break 10:15 a.m.)

Chapter 7: Obligation/Expenditure/Budget Revision and Closeout

(Lunch 12:00 - 1:00 p.m.)

Chapter 9: Public Housing Development

Chapter 10: Demonstration Programs: RAD and MTW

(Break 2:30 p.m.)

Chapter 11: Security Interests and Financing Activities

Chapter 12: Compliance, Penalties and Sanctions

End of Seminar

(After class, Mr. Thorson will assist with any individual questions.)